

# BI – Report Development

## Overview (Client Profile) & Need

A large US based financial institution having offices across globe

## Business Need

Client wanted to bring more powerful, flexible reporting, dashboards and BI to its customers and Integration reports with other applications like SharePoint dashboard, .NET Applications etc but previous reporting methods were limiting and resource-intensive

## Solutions

Some of the key contributions of the Shree Partners team in report development included:

- Report design and development, Report enhancement, Reverse engineer existing legacy reports to replicate it in SSRS
- Developed Dashboard Framework
- Developed reports in various subject areas - Creating drilldown/Sub Reports, Matrix Reports, Creating summary reports, Creating dashboard reports
- Integration reports with other applications like SharePoint dashboard, .NET Applications etc
- All reports have users role based Security
- Create report subscription of different extract formats for users (Excel\PDF etc.)

## Scope, Environment

### Environment:-

SSIS, Data Mart, SSRS, Tools - Dundas Charting etc.

### Scope:-

- Reports development and Maintenance

## Shree Value Adds/ Business Benefits

- Solutions enable the client to deploy dashboards with a much improved visualization and flexibility to drilldown to detailed data for the Business users
- Shorter resolution times – Client's staff cut time to resolve reporting issues by at least 50 percent.
- Quick report building – The company reduced the time to produce reports by more than 60 percent.
- Fast integration of the reports
- Reports supports different formats - Excel, PDF etc.